

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
DIAMOND GLASS, INC., <i>et al.</i> , ¹)	Case No. 08-10601 (CSS)
)	
Debtors.)	Jointly Administered
)	
)	Ref. Docket No.: 187
)	

**NOTICE OF FILING OF APPROVED BID PROCEDURES FOR SALE OF
SUBSTANTIALLY ALL OF THE DEBTORS' ASSETS [RE: DOCKET 187]**

To: (i) the Office of the United States Trustee for the District of Delaware; (ii) counsel to Guggenheim, the Debtors' prepetition secured lender and proposed postpetition secured lender; (iii) counsel to the Committee; (iv) counsel to the Indenture Trustee under the Indenture; and (v) counsel to certain of the Noteholders; and (vi) those parties requesting notice pursuant to Bankruptcy Rule 2002, in accordance with Del. Bankr. L.R. 2002-1(b).

PLEASE TAKE NOTICE that on April 1, 2008, Diamond Glass, Inc. ("Diamond") and DT Subsidiary Corp. ("DT Subsidiary" and, together with Diamond, the "Debtors") filed the "DEBTORS' MOTION FOR ENTRY OF ORDER, PURSUANT TO 11 U.S.C. §§ 105(A), 363, 365, 503, AND 507 AND FEDERAL BANKRUPTCY RULES 2002, 6004, 6006, AND 9014, (A) APPROVING BID PROCEDURES FOR SALE OF SUBSTANTIALLY ALL OF THE DEBTORS' ASSETS; (B) SCHEDULING A HEARING TO CONSIDER THE SALE AND APPROVING THE FORM AND MANNER OF NOTICES; (C) ESTABLISHING PROCEDURES FOR ASSUMPTION AND ASSIGNMENT OF CERTAIN CONTRACTS, INCLUDING NOTICE OF PROPOSED CURE AMOUNTS; (D) AUTHORIZING PAYMENT OF AN EXPENSE REIMBURSEMENT; AND (E) GRANTING RELATED RELIEF" (the "Bid Procedures Motion"). On April 24, 2008 the Court entered an order (the "Bid Procedures Order") [Docket No. 187] granting the relief requested in the Bid Procedures Motion.

PLEASE TAKE FURTHER NOTICE that the Bid Procedures Order erroneously listed the Bid Deadline² as June 6, 2008 at 12:00 p.m. (ET). The correct Bid

¹ The Debtors in these proceedings are: Diamond Glass, Inc. (Tax ID No. XX-XXX8853); and DT Subsidiary Corp., a wholly owned subsidiary of Diamond Glass (Tax ID No. XX-XXX3494), each with a mailing address of 220 Division Street, Kingston, PA 18704. Diamond Glass, Inc. is formerly known as Diamond Glass Companies, Inc. and Diamond Triumph Auto Glass, Inc.

² Capitalized terms not herein defined shall have the meaning ascribed to them in the Bid Procedures Motion.

Deadline is June 3, 2008 at 12:00 p.m. (ET). Accordingly, the Debtors have filed the Court approved Bid Procedures and accompanying notices, copies of which are attached hereto as Exhibits 1, 2 & 3, with the correct Bid Deadline of June 3, 2008 at 12:00 p.m. (ET)..

Dated: Wilmington, Delaware
April 25, 2008

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