

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
DIAMOND GLASS INC., <i>et al.</i> , ¹)	
)	Case No. 08-10601 (CSS)
Debtors.)	
)	(Jointly Administered)

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON MAY 8, 2008 AT 10:00 A.M. (ET)**

UNCONTESTED MATTER – CERTIFICATION FILED

1. Debtors' Application for Order Pursuant to Sections 327(a) and 328(a) of the Bankruptcy Code Authorizing the Retention and Employment of Kronick Kalada Berdy & Co. as Auditors and Tax Advisors Nunc Pro Tunc to Petition Date [Docket No. 83; 4/10/08]

Objection/Response Deadline: April 17, 2008

Objections/Responses Received: None as of the date and time hereof.

Related Documents:

- a. Certification of Counsel [Docket No. 216; 5/05/08]
- b. Order Pursuant to Sections 327(a) and 328(a) of the Bankruptcy Code Authorizing the Retention and Employment of Kronick Kalada Berdy & Co. as Auditors and Tax Advisors Nunc Pro Tunc to Petition Date [Docket No. 221; Signed 5/5/08]

Status: An order has been entered. No hearing is required.

CONTESTED MATTER – GOING FORWARD

2. Debtors' Motion for Order Authorizing Payment of Incentive Pay to Senior Management [Docket No. 67; 4/8/08]

¹ The Debtors in these proceedings are: Diamond Glass, Inc. (Tax ID No. XX-XXX8853); and DT Subsidiary Corporation, a wholly owned subsidiary of Diamond Glass (Tax ID No. XX-XXX3494), each with a mailing address of 220 Division Street, Kingston, PA 18704. Diamond Glass, Inc. is formerly known as Diamond Glass Companies, Inc. and Diamond Triumph Auto Glass, Inc.

Objection/Response Deadline:

April 17, 2008

Objections/Responses Received:

- a. Objection of the Official Committee of Unsecured Creditors to the Debtors' Motion for Order Authorizing Payment of Incentive Pay to Senior Management [Docket No. 134; 4/21/08]

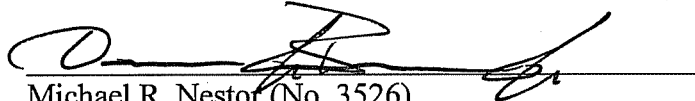
Status: The parties are continuing to attempt to resolve the objection filed by the Committee and the informal concerns of the U.S. Trustee. To the extent the objection is not resolved prior to the hearing, this matter will go forward with an evidentiary hearing and oral argument.

Dated: Wilmington, Delaware
May 6, 2008

Michael P. Richman (admitted *pro hac vice*)
Mark A. Salzberg (admitted *pro hac vice*)
Erika Morabito (admitted *pro hac vice*)
FOLEY & LARDNER LLP
90 Park Avenue
New York, NY 10005
(212) 682-7474 (Telephone)
(212) 687-2329 (Facsimile)

-and-

YOUNG CONAWAY STARGATT & TAYLOR, LLP



Michael R. Nestor (No. 3526)
Joseph M. Barry (No. 4221)
Donald J. Bowman, Jr. (No. 4383)
Kara Hammond Coyle (No. 4410)
The Brandywine Building
1000 West Street, 17th Floor
P.O. Box 391
Wilmington, Delaware 19899-0391
Telephone: (302) 571-6758
Facsimile: (302) 571-1253

Attorneys for the Debtors and Debtors in Possession