

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:)
) Chapter 11
DIAMOND GLASS INC., *et al.*,¹)
) Case No. 08-10601 (CSS)
Debtors.)
) Jointly Administered

NOTICE OF FILING OF LIST OF EQUITY SECURITY HOLDERS

PLEASE TAKE NOTICE that pursuant to Rule 1007(a)(3) of the Federal Rules of Bankruptcy Procedure, the above-captioned Debtors have filed the attached list of equity security holders.

Dated: Wilmington, Delaware Michael P. Richman (NY 2004646, admitted *pro hac vice*)
April 16, 2008 Mark A. Salzberg (FL 965741, admitted *pro hac vice*)
 Erica L. Morabito (VA 44369, admitted *pro hac vice*)
 FOLEY & LARDNER LLP
 90 Park Avenue
 New York, NY 10005
 (212) 682-7474 (Telephone)

-and-

YOUNG CONAWAY STARGATT & TAYLOR, LLP



Michael R. Nestor (No. 3526)
Joseph M. Barry (No. 4221)
Donald J. Bowman, Jr. (No. 4383)
Kara Hammond Coyle (No. 4410)
The Brandywine Building
1000 West Street, 17th Floor
P.O. Box 391
Wilmington, Delaware 19899-0391
Telephone: (302) 571-6600
Facsimile: (302) 571-1253

*Proposed Attorneys for the Debtors
and Debtors in Possession*

¹ The Debtors in these proceedings are: Diamond Glass, Inc. (Tax ID No. XX-XXX8853); and DT Subsidiary Corporation, a wholly owned subsidiary of Diamond Glass (Tax ID No. XX-XXX3494), each with a mailing address of 220 Division Street, Kingston, PA 18704. Diamond Glass, Inc. is formerly known as Diamond Glass Companies, Inc. and Diamond Triumph Auto Glass, Inc.

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| |) | Case No. 08-10601 (CSS) |
| Debtors. |) | |
| |) | Jointly Administered |

LIST OF EQUITY SECURITY HOLDERS OF DIAMOND GLASS, INC.

| <u>Name and Address of Equity Holders</u> | <u>Shares</u> | <u>Interest</u> |
|---|---------------|-----------------|
| Ken Levine* 405 Whitetail Road Dalton, PA 18414 | 3,844,795 | 99.00% |
| Norm Harris 2141 Woodlands Place Powell, OH 43065 | 41,366 | 1.00% |

* Guggenheim's shares are issuable upon the exercise of a warrant that is outstanding, which allows Guggenheim to purchase up to 7.5% of Diamond Glass, Inc.'s Common Stock at any time prior to January 12, 2009.

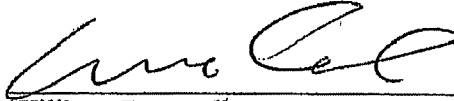
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**DECLARATION REGARDING
LIST OF EQUITY SECURITY HOLDERS**

I, William Cogswell, President of Diamond Glass, Inc., a Delaware corporation, and the entity named as the debtor in this case, declare under penalty of perjury under the laws of the United States of America that I have reviewed the foregoing List of Equity Security Holders of Diamond Glass, Inc. and that the information contained therein is true and correct to the best of my knowledge, information and belief.

Dated: April 16, 2008



William Cogswell
President