

**UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re: )  
 ) Chapter 11  
 )  
DG LIQUIDATION CORP., *et al.*,<sup>1</sup> ) Case No. 08-10601 (CSS)  
 )  
Debtors. ) Jointly Administered

**NOTICE OF AGENDA OF MATTERS SCHEDULED  
FOR HEARING ON DECEMBER 8, 2008 AT 11:00 A.M. (ET)**

**ADJOURNED, WITHDRAWN OR RESOLVED MATTERS**

1. Debtors' Motion, Pursuant to Bankruptcy Rule 9019, for Approval of Settlement Between Debtors and Kenneth Levine [D.I. 537; 10/3/08]

Objection/Response Deadline: October 17, 2008  
[Deadline Extended to October 24, 2008 for  
the Official Committee of Unsecured  
Creditors, Plainfield Special Situations  
Master Fund Ltd. and Belron US Inc.]

Objection/Response Received:

- A) Limited Objection of Belron US Inc. to Debtors' Motion, Pursuant to Bankruptcy Rule 9019, for Approval of Settlement Between Debtors and Kenneth Levine [D.I. 592; 10/24/08]

Status: This matter is adjourned to December 30, 2008 at 10:30 a.m.

2. Motion of Universal Underwriters Insurance Company for Estimation and Allowance of Administrative Expense Claim [D.I. 588; 10/23/08]

Objection/Response Deadline: October 17, 2008

Objection/Response Received:

- A) US Bank's Opposition to Motion of Universal Underwriters Insurance Company for Estimation and Allowance of Administrative Expense Claim [D.I. 628; 11/17/08]

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<sup>1</sup> The Debtors in these proceedings are: Diamond Glass, Inc. (Tax ID No. XX-XXX8853); and DT Subsidiary Corp., a wholly owned subsidiary of Diamond Glass (Tax ID No. XX-XXX3494), each with a mailing address of 220 Division Street, Kingston, PA 18704. Diamond Glass, Inc. is formerly known as Diamond Glass Companies, Inc. and Diamond Triumph Auto Glass, Inc.

- B) Debtors' Response in Opposition to the Motion of Universal Underwriters Insurance Company for Estimation and Allowance of Administrative Expense Claim [D.I. 630; 11/17/08]
- C) Objection of the Official Committee of Unsecured Creditors to the Motion of Universal Underwriters Insurance Company for Estimation and Allowance of Administrative Expense Claim [D.I. 631; 11/19/08]

Related Document:

- D) Amended Notice of Motion [D.I. 601; 10/28/08]

Status: This matter is adjourned to December 30, 2008 at 10:30 a.m.

**CONFIRMATION HEARING FOR DG LIQUIDATION CORP.**

- 3. Debtors' Second Amended Chapter 11 Plan of Liquidation [D.I. 508, 9/22/08]

Objection/Response Deadline: October 23, 2008

Related Documents:

- A) Debtors' Second Amended Disclosure Statement Pursuant to Section 1125 of the Bankruptcy Code with Respect to the Debtors' Second Amended Chapter 11 Plan of Liquidation [D.I. 509, 9/22/08]
- B) Notice of Filing of Blackline of Second Amended Chapter 11 Plan of Liquidation [D.I. 511; 9/22/08]
- C) Order (I) Approving the Disclosure Statement (II) Approving Form and Manner of Solicitation Packages (III) Approving the Form and Manner of Notice of the Confirmation Hearing; (IV) Establishing Record Date and Approving Procedures for Distribution of Solicitation Packages; (V) Approving Forms of Ballots; (VI) Establishing Last Date for Receipt of Ballots; (VII) Approving Procedures for Vote Tabulations; (VIII) Establishing Deadline and Procedures for Filing Objections to Confirmation of the Plan; and (IX) Granting Related Relief [D.I. 517; 9/24/08]
- D) Notice of Filing of Corrected Second Amended Disclosure Statement Pursuant to Section 1125 of the Bankruptcy Code with Respect to the Debtors' Second Amended Chapter 11 Plan of Liquidation [D.I. 514; 9/23/08]

- E) Notice of Filing of Exhibit 2 (Liquidation Analysis) to First Amended Disclosure Statement Pursuant to Section 1125 of the Bankruptcy Code with Respect to the Debtors' Second Amended Chapter 11 Plan of Liquidation [D.I. 496; 9/18/08]

Objections/Responses Filed:

- F) Reservation of Rights of Kenneth Levine Concerning Disclosure Statement [D.I. 479; 9/14/08]
- G) Objection of Universal Underwriters Insurance Company to Debtors' Second Amended Chapter 11 Plan of Liquidation [D.I. 586; 10/23/08]

Status: The Debtors have resolved in principle the Committee's informal confirmation objection. The Universal Underwriter's confirmation objection will be heard in connection with item 2. The Debtors have extended Plainfield's deadline to file an objection to the Plan until 12:00 noon on December 12, 2008. This matter is adjourned until December 30, 2008 at 10:30 a.m.

Dated: Wilmington, Delaware  
December 4, 2008

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*Attorneys for the Debtors and Debtors in Possession*