

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:)
) Chapter 11
DIAMOND GLASS, INC., *et al.*,¹)
) Case No. 08-10601 (CSS)
)
Debtors.) (Jointly Administered)
)
) Ref. Docket No.: 187; 242-244; 247; 252-253

**CONSENSUAL ORDER (I) EXTENDING BID DEADLINE, (II) RESCHEDULING
AUCTION AND SALE HEARING, AND (III) DEEMING MOTIONS
OF BELRON INTERNATIONAL LIMITED AND BELRON US INC. WITHDRAWN**

This matter having come before this Court on the *Motion of Belron International Limited and Belron US Inc. for Extension of Deadline to Submit Bids in Accordance with Approved Bid Procedures and Adjourning Auction and Sale Hearing* (the "Motion to Adjourn")² [Docket No. 242] and the motions related thereto [Docket Nos. 243-244, 247, 252-253] (the "Related Motions") filed by Belron International Limited and Belron US Inc. (together, the "Movants"); and the Court having been advised that the above-captioned debtors and debtors in possession (collectively, the "Debtors") informally opposed the Motion to Adjourn and the Related Motions (the "Objection"); and the Court having been further advised that after the Debtors determined that other potential bidders would accept the proposed extensions and that none would seek to delay the June 30, 2008 closing date, the Debtors and Movants thereafter resolved the Motion to

¹ The Debtors in these proceedings are: Diamond Glass, Inc. (Tax ID No. XX-XXX8853); and DT Subsidiary Corp., a wholly owned subsidiary of Diamond Glass (Tax ID No. XX-XXX3494), each with a mailing address of 220 Division Street, Kingston, PA 18704. Diamond Glass, Inc. is formerly known as Diamond Glass Companies, Inc. and Diamond Triumph Auto Glass, Inc.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the *Order, Pursuant to 11 U.S.C. §§ 105(a), 363, 365, 503, and 507 and Federal Bankruptcy Rules 2002, 6004, 6006, and 9014, (A) Approving Bid Procedures for Sale of Substantially All of the Debtors' Assets; (B) Scheduling a Hearing to Consider the Sale and Approving the Form and Manner of Notices; (C) Establishing Procedures for Assumption and Assignment of Certain Contracts, Including Notice of Proposed Cure Amounts; (D) Authorizing Payment of an Expense Reimbursement; and (E) Granting Related Relief* (as amended by Docket No. 190, the "Bid Procedures Order") [Docket No. 187].

Adjourn, Related Motions and the Objection and have, therefore, consented to the entry of this Order; and after due deliberation and sufficient cause appearing therefor; it is hereby

ORDERED that the Motion to Adjourn and Related Motions are withdrawn without prejudice; and it is further

ORDERED that the deadline by which Potential Bidders must submit the materials described on pages 1-2 of the Bid Procedures under the heading "Participation Requirements" shall be, and hereby is, extended from May 27, 2008 to June 10, 2008; and it is further

ORDERED that the Bid Deadline set forth in the Bid Procedures Order shall be, and hereby is, extended from June 3, 2008 at 12:00 p.m. (ET) to June 17, 2008 at 12:00 p.m. (ET); and it is further

ORDERED that the Auction shall be, and hereby is, rescheduled from June 5, 2008 at 9:00 a.m. (ET) to June 19, 2008 at 9:00 a.m. (ET); and it is further

ORDERED that the Sale Hearing shall be, and hereby is, rescheduled from June 6, 2008 at 10:00 a.m. (ET) to June 20, 2008 at 1:00 p.m. (ET); and it is further

ORDERED that unless otherwise expressly set forth in this Order, nothing set forth herein is intended to, nor shall it, extend or otherwise modify any other deadline set forth in the Bid Procedures Order; and it is further

ORDERED that other than modifying the time for submission of a Bid, nothing set forth in this Order is intended to, nor shall it, modify the requirements for a Qualified Bid or otherwise extend the date of the Closing set forth in section 2.6 of the APA beyond June 30, 2008; and it is further

ORDERED that, upon entry of this Order, the Debtors shall serve a copy hereof on (i) all parties that filed requests for notices under Bankruptcy Rule 9010(b); (ii) the Office of the United States Trustee; (iii) counsel to the Committee; (iii) counsel to the Stalking Horse Bidder; and (v) all entities that have, within the past 12 months, expressed to the Debtors an interest in purchasing the Assets, and such service shall be deemed sufficient notice of the deadlines set forth herein; and it is further

ORDERED that the Court shall retain jurisdiction over any matters related to or arising from the implementation of this Order, the Bid Procedures Order or the Bid Procedures.

Dated: May ~~22~~, 2008
Wilmington, Delaware



Christopher S. Sontchi
United States Bankruptcy Judge